

The MyFTB Experience

Tax Year 2008



State of California

Franchise Tax Board

 **MyFTB** | ACCOUNT

Log In to Your Personal Account

Franchise Tax Board (FTB)

MyFTB Account - Login

Your Social Security Number and [Customer Service Number](#) (CSN) must match our records in order to access your account.

Only individual taxpayers or their authorized representatives may obtain taxpayer account information. Unauthorized access to account information is unlawful as described in Section 502 of the California penal code.

Social Security Number (9 numbers, no spaces or dashes)

Customer Service Number (4 numbers)

Login

Account information is updated once a day. Please allow 24 hours before checking your account again.

[FTB Homepage](#)

Select Your Category

Franchise Tax Board (FTB)

MyFTB Account - Options

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**

Choose from the following options:

Payment Information

[View estimated tax payments](#)
[View payment history](#)
[Make a payment online](#)
[Apply for an installment agreement](#)
[View all payment options](#)

Other

[Get estimated tax payment email reminders](#)
[Request a paper copy of tax return](#)
[View frequently asked questions](#)

Tax Information

[View account summary](#)
[View wage and withholding information](#)
[View FTB-issued 1099 information](#)
[Check refund status](#)
[Check e-file status](#)

[Log Out](#)

Check Your Estimated Tax Payments

Franchise Tax Board (FTB)

MyFTB Account - Estimated Tax Payments

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPATER, John Q**

Type	Amount	Date	Tax Year
Extension payment	\$9.50	04/01/2009	2008
Extension payment	\$15.00	01/16/2009	2008

If you disagree with this information, or sent your payment more than 45 days ago, obtain a copy of the cancelled check, money order, or electronic payment and contact us. Call 800.852.5711, select Personal Income Tax, and then select option 6 to speak to a representative. Representatives are available 7:00 a.m. until 6:00 p.m., Monday through Friday, except [state holidays](#). We may modify these hours without notice to meet operational needs.

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View Your Payment History

MyFTB Account - Payment History

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**

Type	Amount	Date	Tax Year
Bill payment	\$18.00	02/10/2009	2001
Bill payment	\$18.00	02/10/2009	2001
Bill payment	\$17.00	02/09/2009	2001
Bill payment	\$12.00	01/25/2009	2001
Bill payment	\$10.00	01/25/2009	2001
Bill payment	\$13.00	01/20/2009	2001
Bill payment	\$17.00	01/15/2009	2001
Bill payment	\$18.00	02/10/2008	2001
Miscellaneous payment	\$17.00	02/09/2008	2001
Lottery payment	\$16.00	02/08/2008	2001
Miscellaneous payment	\$50.00	02/01/2008	2001
Miscellaneous payment	\$10.00	01/25/2008	2001
Miscellaneous payment	\$15.00	01/16/2008	2001

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Check Your Total Balance Due

MyFTB Account - Account Summary

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**

Select a tax year for detail information.

Tax Year	Current Balance
2004	\$461.56
2001	\$663.52

Total: \$1,125.08

Penalties and interest will continue to accrue from today, **Tuesday, February 03, 2009**, until the balance is paid in full.

If you disagree with this information, or sent your payment more than 45 days ago, obtain a copy of the cancelled check, money order, or electronic payment and contact us. Call 800.852.5711, select Personal Income Tax, and then select option 6 to speak to a representative. Representatives are available 7:00 a.m. until 6:00 p.m., Monday through Friday, except [state holidays](#). We may modify these hours without notice to meet operational needs.

To pay your balance due:

If paying by check or money order, attach a copy of your billing notice. If you no longer have your billing notice, attach a copy of this page. View all [Payment Options](#).

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View Your Tax Year Detail

Franchise Tax Board (FTB)

MyFTB Account - Tax Year Detail

IMPORTANT! Do **NOT** use your browser's back button.
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Social Security Number: *****1234

Name: TAXPAYER, JOHN Q

2004 Tax Year

<u>Item Name</u>	<u>Debits</u>	<u>Credits</u>
Total Tax Liability	\$2,296.00	
CA Income Tax Withheld		\$2,000.00
Penalties, Fees and Interest	\$165.56	
Total:	\$2,461.56	\$2,000.00

Current Balance Due for the 2004 Tax Year: \$461.56

Penalties and interest will continue to accrue from today, **Tuesday, February 03, 2009**, until the balance is paid in full.

If you disagree with this information, or sent your payment more than 45 days ago, obtain a copy of the cancelled check, money order, or electronic payment and contact us. Call 800.852.5711, select Personal Income Tax, and then select option 6 to speak to a representative. Representatives are available 7:00 a.m. until 6:00 p.m., Monday through Friday, except [state holidays](#). We may modify these hours without notice to meet operational needs.

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Check Your Wages and Withholding For Up to Four Years

Franchise Tax Board (FTB)

MyFTB Account - Wage and Withholding Summary

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**

Select a tax year for detail information.

Tax Year	Total CA State Wages	Total CA State Withholding
2008	\$30,000.00	\$1,525.00
2007	\$30,000.00	\$1,525.00
2006	\$15,000.00	\$25.00

For the current tax year, fourth quarter wage information may not be included. We receive most fourth quarter wage information by the end of March.

If you disagree with this information contact your employer.

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View Tax Year Specific Wage & Withholding Information

Franchise Tax Board (FTB)

MyFTB Account - Wage and Withholding Detail

IMPORTANT! Do **NOT** use your browser's back button.
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Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**

Tax Year: **2008**

* Fourth quarter wage information is not included in this total.

Employer Name	SEIN	CA State Wages	CA State Withholding
JAMES BROWN CO.	5000009	* \$30,000.00	\$1,525.00

Information for the current tax year is available after January 31st.

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View Your FTB Issued 1099-G & 1099-INT Information

Franchise Tax Board (FTB)

MyFTB Account - FTB Issued [1099G](#) & [1099INT](#) Summary

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****0057

Name: JONES, JIM

Select a tax year for detail information.

<u>Year Issued</u>	<u>Tax Year</u>	<u>Type</u>	<u>Amount</u>
2008	2007	G	\$1,864.00
2008		INT	\$25.00
2007	2006	G	\$133.00
2007		INT	\$100.00
2006	2005	G	\$137.13

Information for the current tax year is available after January 31st.

The information above reflects the amounts shown on original forms 1099G and 1099INT that we issued to you. If the original amounts subsequently change, they will not be updated.

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View a Snapshot of Your 1099-G Form

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**
Copy B - For Recipient

Report of State Income Tax Refund From the California Franchise Tax Board

STATE OF CALIFORNIA FRANCHISE TAX BOARD PO BOX 942840 SACRAMENTO CA 94240-0040	RECIPIENT's I.D. Number *****1234	2. State income tax refunds, credits, or offsets \$1,864.00	OMB No. 1545-0120 2008 Form 1099-G
Payer's FEIN 68-0204061	3. Tax Year 2007		

RECIPIENT'S
Name JOHN Q TAXPAYER

IMPORTANT TAX DOCUMENT
THIS FORM IS FOR YOUR RECORDS - DO NOT ATTACH WITH YOUR TAX RETURN

**THIS IS NEITHER A BILLING NOR
AN ADDITIONAL REFUND**

INSTRUCTIONS TO RECIPIENT

The refund amount in Box 2 may need to be reported on your Federal Income Tax Return if you claimed state income tax payments as an itemized deduction on Schedule A of your Federal Income Tax Return and received a refund from your California State Income Tax Return. If the amount is included in Federal Adjusted Gross Income, you may subtract it on California Schedule CA. The amount reported is the total of the refunds before your designated Voluntary Contributions and/or elected Use Tax payment.

- This form is used to report the amounts refunded to you by the State of California in calendar year 2008 for the tax year shown in Box 3.
- The amount shown in Box 2 is considered to have been refunded to you whether:
 - o Paid to you by check or directly deposited into your bank account,
 - o Offset for other liabilities such as tax, penalties, or interest,
 - o Credited towards estimated tax payments,
 - o Intercepted by other state, city or county agencies or Internal Revenue Service,
 - o Designated as a Voluntary Contribution, **or**
 - o Elected as Use Tax Payment.
- If you claimed Child and Dependent Care Expense Credit and it was partially or fully refunded, that amount is not included in Box 2 because it is not taxable on the Federal Income Tax Return.

View a Snapshot of Your 1099-INT Form

IMPORTANT! Do **NOT** use your browser's back button.
Use the back button at the bottom of each page.

Social Security Number: *****1234

Name: **TAXPAYER, JOHN Q**
Copy B - For Recipient

Statement of Interest Income
From the California Franchise Tax Board

STATE OF CALIFORNIA FRANCHISE TAX BOARD PO BOX 942840 SACRAMENTO CA 94240-0040	RECIPIENT'S I.D. Number *****0057	1. Interest Income	OMB No. 1545-0112
Payer's FEIN 68-0204061	4. Federal Income Tax Withheld \$	\$25.00	2008 Form 1099-INT

RECIPIENT'S
Name JOHN Q TAXPAYER

THIS FORM IS FOR YOUR RECORDS - DO NOT FILE WITH YOUR TAX RETURN
EXCEPTION: IF THERE IS AN AMOUNT IN BOX 4, ATTACH A COPY OF THIS FORM TO YOUR FEDERAL TAX RETURN

INSTRUCTIONS TO RECIPIENT

Box 1 shows interest paid to you during the 2008 calendar year by the Franchise Tax Board. If you receive another 1099-INT for interest paid to you on a tax-exempt obligation, please refer to the instructions for completing your income tax return.

Box 4 shows backup withholding amounts. Include this amount on your federal income tax return as tax withheld. Persons not furnishing their taxpayer identification number to the California Franchise Tax Board become subject to federal backup withholding at a 28% rate. See IRS Form W-9, Request for Taxpayer Identification and Certification, for further information on backup withholding.

NOTE: THIS IS IMPORTANT TAX INFORMATION AND IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE. IF YOU ARE REQUIRED TO FILE A RETURN, A NEGLIGENCE PENALTY OR OTHER SANCTION MAY BE IMPOSED ON YOU IF THIS INCOME IS TAXABLE AND THE IRS DETERMINES THAT IT HAS NOT BEEN REPORTED.